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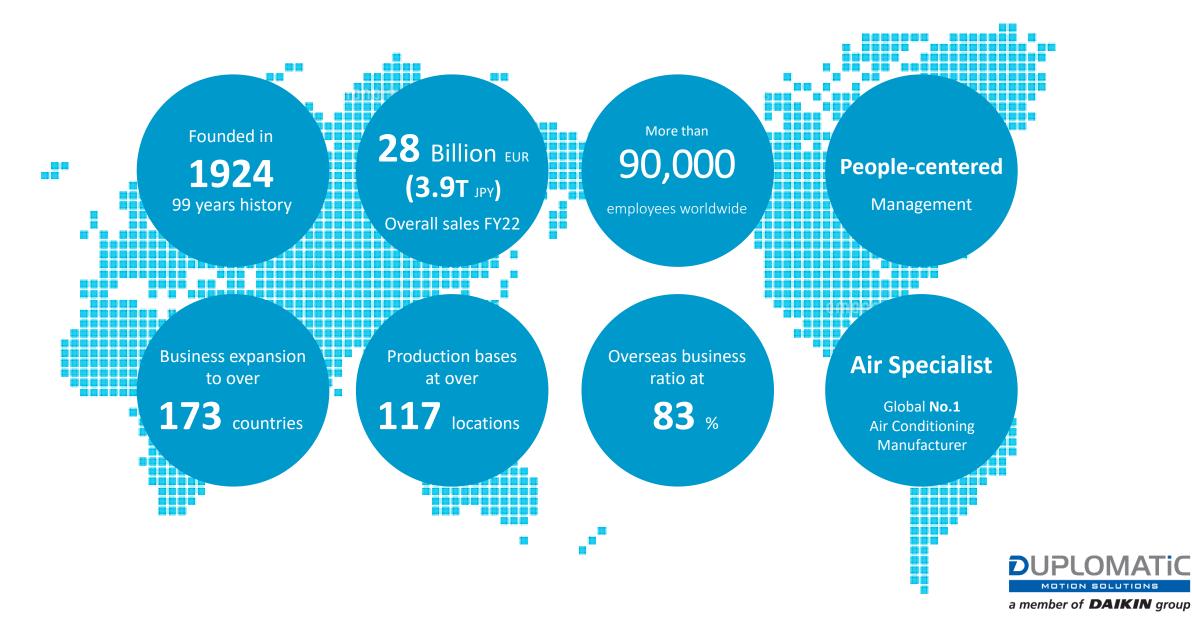


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1. DAIKIN OVERVIEW



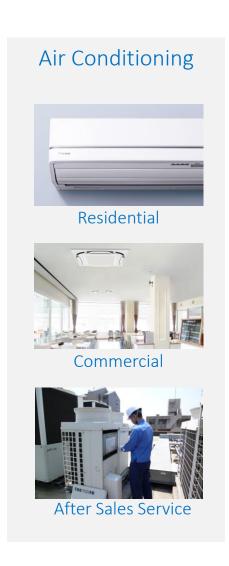


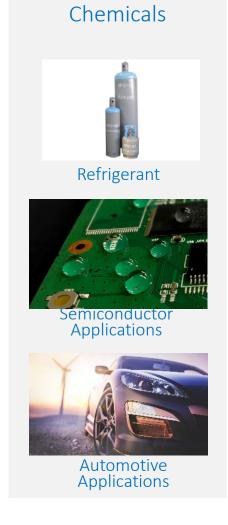
1. DAIKIN'S BUSINESS

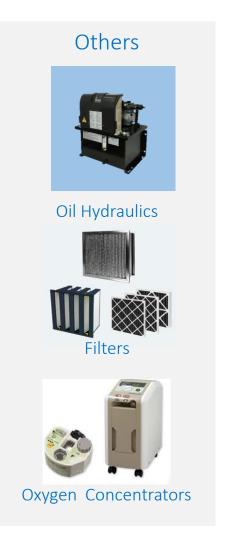




Daikin Technology Innovation Center









1. DAIKIN HYDRAULIC BUSINESS FIELDS



Industrial hydraulics

Hybrid products





Super Unit



ECO-RICH

Conventional items







Pumps

Solenoid valves Modular stack valves

Mobile hydraulics





Hydrostatic Transmission for construction machinery

Lubrication





Grease Pumps for Steel Mill



1. GLOBAL PRESENCE & WORLDWIDE SUPPORT











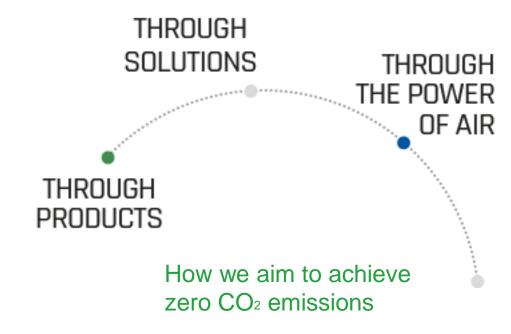






2. FOCUS ON SUSTAINAIBILITY

Daikin Environmental Vision 2050



- More energy-efficient products
- Development and adoption of refrigerants with low global warning potential
- Promoting heat pump technology
- Use of energy management to carry out efficient operation of buildings
- Provision of energy services throughout the value chain
- Recovery and recycling of refrigerants





2. FOCUS ON SUSTAINABILITY



Most energy consumption comes from the machine line

Machining line Assembly Compressor Air conditioning Lighting and other 45% 18% 18% 5%

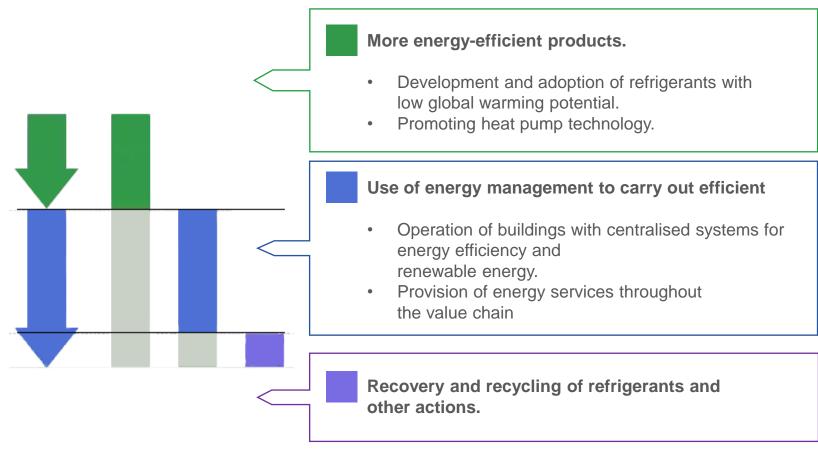
Our hybrid systems provide energy savings compared to conventional hydraulic units



2. FOCUS ON SUSTAINABILITY



Daikin aims to reduce CO2 emissions to zero by recovering and recycling refrigerants while at the same time creating products and solutions that minimise CO₂ emissions.





3. DUPLOMATIC GROUP

DUPLOMATIC GROUP
designs and manufactures
technology solutions
for motion control in multiple
sectors.

3 BRANDS





Duplomatic MS for industrial applications





Hydreco Hydraulics for mobile applications





Continental Hydraulics for industrial applications in North America



3.AT A GLANCE









6. DUPLOMATIC ORGANIC GROWTH



Duplomatic MS Spa

FOUNDATION 1952

LOCATION

> Parabiago (Milan, Italy)

PRODUCTS

Valves, systems, electronic devices and electric actuators

Duplomatic MS Spa

BU Hydraulic Systems

FOUNDATION 1985

LOCATIONS

- > Lainate (Milan, Italy)
- > Padova (Italy)

PRODUCTS

Complex hydraulic systems for industry, energy, off-shore, iron & steel, oil & gas Duplomatic MS Spa
BU Mechatronics
FOUNDATION 2020

LOCATIONS

- > Rosta (Turin, Italy)
- > Sulbiate (Monza Brianza, Italy)

PRODUCTS

Rosta (Production Plants) Electric actuators Sulbiate (Design Center) Electronic devices for Industry 4.0 Duplomatic MS Spa

BU Turnkey Projects

FOUNDATION 2020

LOCATION

> Parabiago (Milan, Italy)

PRODUCTS

Special and innovative turnkey projects

Duplomatic Hydraulics Shanghai FOUNDATION 2015

LOCATION

> Shanghai Pudong Chuansha Economic Park, China

PRODUCTS

Valves



Duplomatic Middle East FOUNDATION 2018

LOCATION > U.A.E. P.O. Box 214525 Dubai, UAE

Warehouse 6, Building 7, Plot 597-260 Dubai Investment Park 2 **Dubai**, UAE

PRODUCTS

Turnkey Projects



7. GROWTH THROUGH ACQUISITIONS





Continental Hydraulics

FOUNDATION 1962

ACQUISITION: 2011

LOCATION

> Shakopee (MN, USA)

PRODUCTS

Pumps, valves, systems

SECTORS

Industrial applications





Hydreco Hydraulics

FOUNDATION 1860

ACQUISITION: 2019

LOCATION

> Poole (UK), Italy, Germany, Norway, India, Australia, USA

PRODUCTS

Pumps, valves, PTOs, cylinders, controls

SECTORS

Mobile applications

#

Hydreco - Italia Srl LOCATION

Vignola (MO), Parma (Italy)

PRODUCTS

Remote controls, pilot valves, direct control valves, gear pumps



Hydreco - Srl LOCATION

San Cesario s/P (MO, Italy)

PRODUCTS

Hydraulic cylinders



Hydreco - India LTD LOCATION

Bangalore (India)

PRODUCTSGear pumps

+



Hydreco - Norway A/S

LOCATION
Nittedal (Norway)



Hydreco - Pty Ltd LOCATION

Seven Hills

(NSW, Australia)
Welshpool

(WA, Australia)

PRODUCTS

PTOs, pumps, valves, controls



Hydreco - GmbH

LOCATION

Straelen

(NRW, Germany)



TIII Hydraulii

FOUNDATION 1962

ACQUISITION: 2021

LOCATION

> Helmstedt (Germany)

PRODUCTS

Valves, control technology, cylinders, micro hydraulics

SECTORS

Medical and mobile applications



7. GROUP TIMELINE

our journey to date

1860

DAVID BROWNDavid Brown

was established.

1928

CONTINENTAL MACHINES

Continental opens in Minneapolis (MN), USA.

1952

DUPLOMATIC

Duplomatic was founded for the production of hydraulic copying units, components and systems.

1962

TILL HYDRAULIK

Till Hydraulik was founded in Germany for the supply of hydraulic components for agriculture.

1962

CONTINENTAL HYDRAULICS

Continental Hydraulics Division was established, for the supply of hydraulic components and systems.

1993

DAVID BROWN HYDRAULICS

David Brown Group acquires Hamworthy Hydraulics to form David Brown Hydraulics. 2013

HYDRECO

Hydreco established from the rebranding of David Brown Hydraulics. 2017

DUPLOMATIC MS

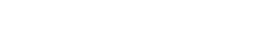
New company name highlighting the commitment to develop technical motion solutions.

2022

DAIKIN

On June 30th Daikin Industries acquires all shares of Duplomatic MS Spa

DAIKIN





8. DUPLOMATIC BRAND HISTORY

1952

Foundation of Duplomatic (hydraulic copying units)



1960

Production of a complete hydraulic range



1962

Duplomatic Oleodinamica, fully dedicated to hydraulics



1997

Spin off of Duplomatic Oleodinamica.



2015

Duplomatic Hydraulics Shanghai, to serve directly the Chinese market



2017

New company name DUPLOMATIC MS Spa



2018

New branch in the Middle East



2022

Duplomatic Motion Solutions a member of Daikin group



a member of **DAIKIN** group



8. MERGE & ACQUISITIONS



Acquisition of **Continental Hydraulics** in the USA (industrial hydraulics)



2014

Acquisition of **Hidrux** (system integrator)



2015

Acquisition of **OCS** (hydraulic cylinders for mobile applications)



2016

Acquisition of **EuroSEI** (mechatronic systems)



2017

Acquisition of **Tecnologie Industriali** (system integrator)



2019

Acquisition of **Hydreco Hydraulics**(mobile hydraulics)



2021

Acquisition of TILL Hydraulik (industrial and mobile hydraulics)





9. PRODUCT RANGES





industrial

INDUSTRIAL MACHINERY
LUBRICATION
MARINE
MEDICAL TECHNOLOGY
OIL & GAS
POWER GENERATION
RAILWAY
TESTING
TURNKEY











11.APPLICATIONS

mobile

AGRICULTURE
CONSTRUCTION
EARTH MOVING
FORESTRY
MATERIAL HANDLING
MINING
MUNICIPAL
TRANSPORT











EXPO 2020 (DUBAI, UAE)

The UAE Pavilion, designed by Santiago Calatrava, is inspired by the hawk, symbol of the country.

Design, manufacturing, installation, test and commissioning of the motion system used for the actuation of 28 carbon/glass-fiber shaped wings (5 to 14 tons, total lengths in the range 30 to 65 m).

- 1 MW installed power
- 46 hydraulic cylinders
- 2.5 km high-pressure piping
- 20 km of electric cables and conduits
- approx. 2,000 control points spread on the whole building
- 17 electric cabinets for power supply and motion control, including dedicated motion control cards and 9 PLCs.





13.INNOVATION



We strongly believe that innovation comes from Customer understanding and through a long and structured process of Research & Development.

We are constantly focused both on the organic build-up of competences and a strategy of growth focused on acquisitions.

R&D

Our investments in R&D are aimed at consolidating existing technologies and developing solutions for new applications. We believe in the transformation of core traditional hydraulic products through the digital paradigm. IO-Link is a good example. We cooperate with top Universities and R&D centers worldwide to enable the innovation.

ACQUISITIONS

The acquisition of companies with complementary technologies guarantees the preservation of the Group technological excellence and worldwide leadership, thanks to the development of constantly new products and services.

We are ready to design the future, everyday.



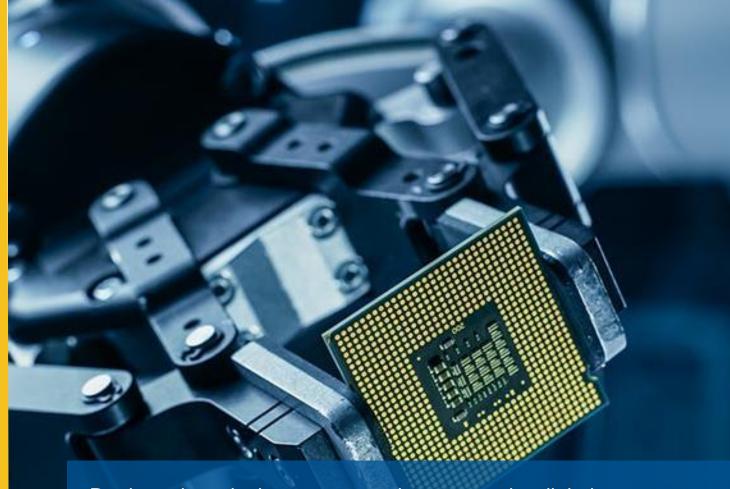
14. IO-Link

Duplomatic is the first Italian IO-Link certified COMPETENCE CENTER.

Duplomatic MS is engaged in promoting IO-Link as digital communication protocol to enable the 4.0 revolution.

Duplomatic IO-Link is a challenge that goes beyond the development of a new range of hydraulic valves.

IO-Link is a universal communication technology capable of digitizing all devices used in a system, enabling the exchange of useful diagnostic information from remote components, without adding complexity.



Duplomatic actively supports and promotes the digital transformation introduced thanks to the 4.0 paradigm with new products and solutions.

INDUSTRY 4.0



QUALITY ISO 9001

Duplomatic Quality Management System aims at:

- creating a "quality culture"
- ensuring an ongoing control of the Quality Management System in order to reach the zero-defect threshold
- ensuring a suitable training aimed at supporting the quality obtained through staff trainings
- suggesting product updating and improvement
- monitoring customer satisfaction.

ENVIRONMENTISO 14001

Duplomatic supports the importance of protecting the environment and of spreading a culture of respect and responsible management of natural resources.

HEALTH & SAFETY ISO 45001

Managing security means guaranteeing the safety of all our people. We do this through models of organization and risk management according to the ISO 45001 standards, which analyze the hazards and identify the necessary measures to avoid or reduce them.





16. TECHNOLOGY COMPETENCE



Strong cooperation with Federico II University, (Naples, Italy),
Bournemouth University (UK), Minneapolis
University (MN, USA),
for curricular internships,
degree thesis and post
graduate experience.



Duplomatic training and coaching for the development of IO-Link based products by companies. On the job training and audits to support companies in new Industry 4.0 projects.

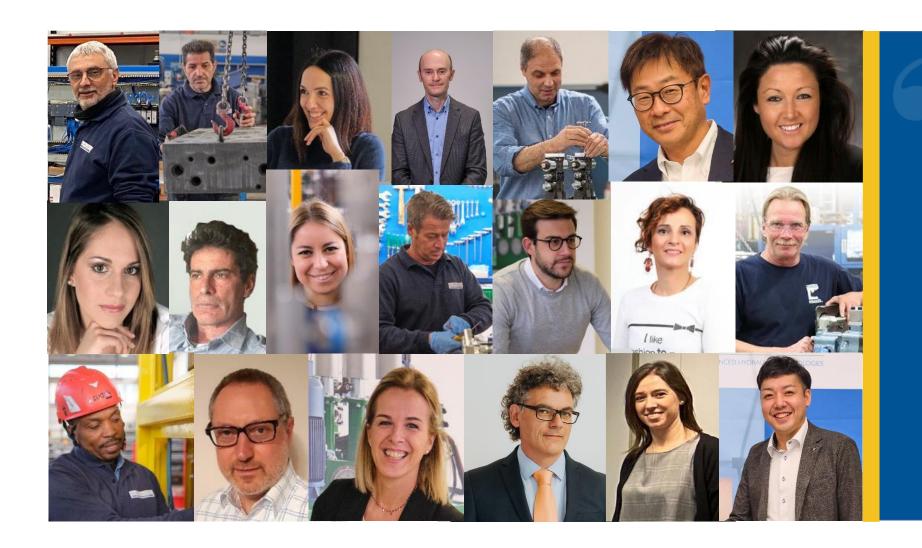


Duplomatic Academy is dedicated to hydraulics professionals (internal staff and customers). Basic and advanced level. Classroom and online training.





17. OUR PEOPLE



Coming together is a beginning. Keeping together is progress. Working together is success.

Henry Ford





Thanks for your attention

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