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1. DAIKIN OVERVIEW





1. DAIKIN'S BUSINESS

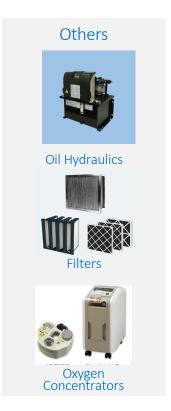




Daikin Technology Innovation Center









1. DAIKIN HYDRAULIC BUSINESS FIELDS



Industrial hydraulics

Hybrid products





Super Unit



ECO-RICH

Conventional items







Pumps

Solenoid valves Modular stack valves

Mobile hydraulics





Hydrostatic Transmission for construction machinery

Lubrication





Grease Pumps for Steel Mill



2. DUPLOMATIC GROUP

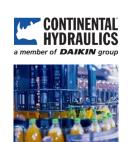
DUPLOMATIC GROUP designs and manufactures technology solutions for motion control in multiple sectors.



Duplomatic MSfor industrial applications



Hydreco Hydraulics for mobile applications



Continental
Hydraulics
for industrial
applications in
North America





Till Hydraulics for microhydraulics and mobile applications in the German market



3.AT A GLANCE

plants worldwide

Parabiago

(Milan, Italy)



customers

employees



turnover by

geographic area

group consolidated

turnover

4. DUPLOMATIC ORGANIC GROWTH



Duplomatic MS Spa

FOUNDATION 1952

LOCATION

> Parabiago (Milan, Italy)

PRODUCTS

Valves, systems, electronic devices and electric actuators

Duplomatic MS Spa

BU Hydraulic Systems

FOUNDATION 1985

LOCATIONS

> Lainate (Milan, Italy)

> Padova (Italy)

PRODUCTS

Complex hydraulic systems for industry, energy, off-shore, iron & steel, oil & gas Duplomatic MS Spa **BU Mechatronics FOUNDATION 2020**

LOCATIONS

> Rosta (Turin, Italy)

> Sulbiate

(Monza Brianza, Italy)

PRODUCTS

Rosta (Production Plants) Electric actuators Sulbiate (Design Center) Electronic devices for Industry 4.0 Duplomatic MS Spa
BU Turnkey
Projects
FOUNDATION 2020

LOCATION

> Parabiago (Milan, Italy)

PRODUCTS

Special and innovative turnkey projects

LOCATION

Shanghai

> Shanghai Pudong Chuansha Economic Park, China

Duplomatic Hydraulics

FOUNDATION 2015

PRODUCTS Valves



Duplomatic Middle East FOUNDATION 2018

LOCATION> U.A.E.
P.O. Box 214525
Dubai, UAE

Warehouse 6, Building 7, Plot 597-260 Dubai Investment Park 2

Dubai, UAE

PRODUCTSTurnkey Projects



5. GROWTH THROUGH ACQUISITIONS



Continental Hydraulics

FOUNDATION 1962

ACQUISITION: 2011

LOCATION

> Shakopee (MN, USA)

PRODUCTS

Pumps, valves, systems

SECTORS

Industrial applications



Hydreco Hydraulics

FOUNDATION 1860

ACQUISITION: 2019

LOCATION

> Poole (UK), Italy, Germany, Norway, India, Australia, USA

PRODUCTS

Pumps, valves, PTOs, cylinders, controls

SECTORS

Mobile applications



Hydreco - Italia Sri LOCATION

Vignola (M0), Parma (Italy)

PRODUCTS

Remote controls, pilot valves, direct control valves, gear pumps



Hydreco - Srl

San Cesario s/P (MO, Italy)

PRODUCTS

Hydraulic cylinders



Hydreco - India LTD LOCATION

Bangalore (India)

PRODUCTS

Gear pumps

4



Hydreco - Norway A/S

LOCATION
Nittedal (Norway)



Hydreco - Pty Ltd LOCATION

Seven Hills (NSW, Australia)

Welshpool (WA, Australia)

PRODUCTS

PTOs, pumps, valves, controls



Hydreco - GmbH LOCATION

Straelen (NRW, Germany)

Hydraulik
FOUNDATION 1962

ACQUISITION: 2021

OCATION

> Helmstedt (Germany

PRODUCTS

Valves, control technology cylinders, micro hydraulics

SECTORS

Medical and mobile applications



6. GROUP TIMELINE

our journey to date

1860

DAVID BROWNDavid Brown
was established.

1928

CONTINENTAL MACHINES

Continental opens in Minneapolis (MN), USA.

1952

DUPLOMATIC

Duplomatic was founded for the production of hydraulic copying units, components and systems.

1962

TILL HYDRAULIK

Till Hydraulik was founded in Germany for the supply of hydraulic components for agriculture.

1962

CONTINENTAL HYDRAULICS

Continental Hydraulics Division was established, for the supply of hydraulic components and systems. 1993

DAVID BROWN HYDRAULICS

David Brown Group acquires Hamworthy Hydraulics to form David Brown Hydraulics. 2013

HYDRECO

Hydreco established from the rebranding of David Brown Hydraulics. 2017

DUPLOMATIC MS

New company name highlighting the commitment to develop technical motion solutions. 2022

DAIKIN

DAIKIN

On June 30th Daikin Industries acquires all shares of Duplomatic MS Spa



7. DUPLOMATIC BRAND HISTORY

1952

Foundation of Duplomatic (hydraulic copying units)



1960

Production of a complete hydraulic range



1962

Duplomatic Oleodinamica, fully dedicated to hydraulics



1997

Spin off of Duplomatic Oleodinamica.



2015

Duplomatic Hydraulics Shanghai, to serve directly the Chinese market



2017

New company name DUPLOMATIC MS Spa



2018

New branch in the Middle East



2022

Duplomatic Motion Solutions a member of Daikin group



a member of **DAIKIN** group



7. MERGE & ACQUISITIONS

2011

Acquisition of **Continental Hydraulics** in the USA (industrial hydraulics)



2014

Acquisition of **Hidrux** (system integrator)



2015

Acquisition of **OCS** (hydraulic cylinders for mobile applications)



2016

Acquisition of **EuroSEI** (mechatronic systems)



2017

Acquisition of **Tecnologie Industriali** (system integrator)



2019

Acquisition of **Hydreco Hydraulics** (mobile hydraulics)



2021

Acquisition of **TILL Hydraulik** (industrial and mobile hydraulics)





8. PRODUCT RANGES





BU HYDRAULIC SYSTEMS

Lainate (MI) and Padova, Italy







Duplomatic's Hydraulic Systems BU is today one of the main Italian players in the design and production of customized systems. It relies on the qualified teams of Lainate (Milan) and Padua.



9. HYDRAULIC SYSTEMS AT A GLANCE

HYDRAULIC SYSTEMS HIGHLIGHTS

at 31.12.2022







10. BU HYDRAULIC SYSTEMS - LAINATE

Dedicated to the design and production of industrial and power generation systems and manifolds.





3,200 sqm

FOUNDATION YEAR



1991

35 Employees







10. BU HYDRAULIC SYSTEMS - PADOVA

Dedicated to the design and production of off-shore and turnkey systems and manifolds.





2,500 sqm

FOUNDATION YEAR



1985

27 Employees







industrial

POWER GENERATION
OFF-SHORE
OIL & GAS











industrial

IRON &STEEL
RECYCLING
TEST BENCHES
TURNKEY











11. APPLICATIONS

industrial

INDUSTRIAL MACHINERY













11. APPLICATIONS

industrial

POWER GENERATION













11.APPLICATIONS

industrial

OFF-SHORE













11. APPLICATIONS

industrial

OIL & GAS













industrial

IRON & STEEL













11. APPLICATIONS

industrial

RECYCLING













industrial

TEST BENCHES













EXPO 2020 (DUBAI, UAE)

The UAE Pavilion, designed by Santiago Calatrava, is inspired by the hawk, symbol of the country.

Design, manufacturing, installation, test and commissioning of the motion system used for the actuation of 28 carbon/glass-fiber shaped wings (5 to 14 tons, total lengths in the range 30 to 65 m).

- 1 MW installed power
- 46 hydraulic cylinders
- 2.5 km high-pressure piping
- 20 km of electric cables and conduits
- approx. 2,000 control points spread on the whole building
- 17 electric cabinets for power supply and motion control, including dedicated motion control cards and 9 PLCs.





QUALITY ISO 9001

Duplomatic Quality Management System aims at:

- creating a "quality culture"
- ensuring an ongoing control of the Quality Management System in order to reach the zero-defect threshold
- ensuring a suitable training aimed at supporting the quality obtained through staff trainings
- suggesting product updating and improvement
- monitoring customer satisfaction.

ENVIRONMENT ISO 14001

Duplomatic supports the importance of protecting the environment and of spreading a culture of respect and responsible management of natural resources.

HEALTH & SAFETY ISO 45001

Managing security means guaranteeing the safety of all our people. We do this through models of organization and risk management according to the ISO 45001 standards, which analyze the hazards and identify the necessary measures to avoid or reduce them.



13. OUR PEOPLE@BU HYDRAULIC SYSTEMS



Coming together is a beginning. Keeping together is progress. Working together is success.

Henry Ford





DUPLOMATIC

MOTION SOLUTIONS

BU HYDRAULIC SYSTEMS

strategy cooperation excellence strategy rules willingness relationship engineering innovation development

ambition

production capacity
satisfaction know how
customer care
integrity

marketing



Thanks for your attention

www.duplomaticmotionsolutions.com

CONTACT

communications@duplomatic.com





